



**POOJA BANSAL**  
Practicing Company Secretary  
Membership No. 50458  
COP No. 18524

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January 25, 2025

To  
The Listing Department  
BSE Limited  
P. J. Towers, 1st Floor  
Dalal Street  
Mumbai – 400 001

Dear Sir,

**Sub:** Application for "In-principle approval" prior to issue and allotment of 2,00,00,000 (Two Crores Only) Fully Convertible Equity Warrants ("Warrants") on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I, Pooja Bansal, the Practicing Peer Review Company Secretary, have verified the relevant records and documents of M/s. Julien Agro Infratech Limited with respect the proposed preferential issue by the company as per Chapter V SEBI (ICDR) Regulations, 2018 and certify that those proposed allottees who are holding any securities in the Company are fully in dematerialised form:

The reasonable assurance engagement includes performing procedure to obtain sufficient appropriate audit evidence on the reporting criteria mentioned in paragraph above. The procedures selected depend on the auditor's Judgement, including the assessments of the risks associated with the reporting criteria.

Accordingly, we have performed the following procedure in relation to the proposed certificate:

- i. Obtained copy of letter from C B Management Services (P) Limited, the Registrar and Share Transfer Agent(RTA) confirming that the proposed allottees who are holding equity shares as on the Relevant date i.e. January 24, 2025 has not sold/transferred any equity shares of the Company during the 90 trading days period prior to the Relevant date.
- ii. Obtained a confirmation from the Company Secretary of the Company about the Pre-Holding of the existing proposed allottees and NIL holding of the other proposed allottees.

**For Pooja Bansal**  
**Practicing Company Secretary**

**POOJA**  
**BANSAL**

Digitally signed by POOJA  
BANSAL  
Date: 2025.01.25 11:47:33  
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**Pooja Bansal**

**ICSI Membership Member No.: 50458**

**COP NO.: 18524**

**Peer Review Certificate No. : 1725/2022**

**UDIN: A050458F003786311**

**Date: January 25, 2025**